

 Complete this form to subscribe to a new package, or change your existing package structure.

**Adviser Details**

Adviser name

Adviser username

Adviser number or adviser code

**Subscription Package Options**

I/We hereby authorise the following change/s:

Subscription Package	Features	Price (inc-GST)
<input type="checkbox"/> Standard (automatically applied)	<ul style="list-style-type: none"> <li>Live market data company announcements</li> <li>Morningstar basic company research</li> <li>Morningstar Australian &amp; World market reports</li> </ul>	Free
<input type="checkbox"/> Research Plus	All features of standard package plus: <ul style="list-style-type: none"> <li>Morningstar stock recommendations and research</li> <li>Corporate events calendar</li> </ul>	\$55/month
<input type="checkbox"/> ViewPoint	<ul style="list-style-type: none"> <li>Integrated buy and sell functions, accessible from a range of screens and stock contexts</li> <li>Real-time, dynamic online market data and quotes on equities and derivatives</li> <li>Market overview information</li> <li>Enhanced charting abilities with added indicators and drawing tools</li> <li>Historical data</li> <li>Real-time charting</li> <li>Extensive market watch and alerts capabilities</li> <li>Customisable watchlists and custom keys</li> <li>Live ETO process</li> </ul>	\$342.82/month
<input type="checkbox"/> IRESSPro <sup>1</sup>		\$1375/month

<sup>1</sup> The IRESSPro monthly price is the base package price which includes IRESS Service Fee, ASX Market Point, IRESS News, Reference Data and S&P/ASX Index Data Access Fee. For any additional access features, an IRESS price list of additional modules and exchange royalties will be provided upon request via your BDM.

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**Adviser Declaration**

I understand that the additional services have monthly fees as indicated above. I authorise the Participant to deduct any fees charged to me in the end of month payment process.

**Primary Adviser**

Full name

Date signed – DD / MM / YYYY

 /  / 

Signature – *Must be signed pen to paper*

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